



WHITE PAPER

TRIMIT and Continia Document Capture 365

This document contains information about the Continia Document Capture integration functionality in TRIMIT for Microsoft Dynamics 365 Business Central.

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INTRODUCTION

Continia Document Capture 365 is an end-to-end solution for document recognition, invoice approval and digital archiving documents App.

Especially when you use the Document Capture App for incoming Purchase Orders, Receipts and/or Invoices, you might get an error regarding the creation of the Lines.

In TRIMIT we use the special **Matrix** Lines and the underlying **Item** Lines, which requires a small addition while creating the Purchase Lines.

That is why we created the **TRIMIT AddOn Document Capture** App.

It can only be published/installed after you have installed **TRIMIT** App and the **Continia Document Capture** App.

Disclaimer:

Since Continia Document Capture 365 is a 3rd party application, TRIMIT is not responsible for the functionality offered by this software. TRIMIT only provides the objects for working with Continia Document Capture 365. This document's sole purpose is to clarify the relationship between TRIMIT and Continia Document Capture 365. For issues and service regarding Continia Document Capture 365, please contact Continia.

COMPONENTS

The **TRIMIT Addon Document Capture** App contains
Codeunit **80005 trm CDC Event Handler**

This App, will also create a special **Permission Set**:
TRM-BASIC DC, EXT which will extend the **D365 BASIC** Permission Set.

Although the App can be obtained from the TRIMIT Partner Portal, the Licensing for the required objects goes via Microsoft.

DESCRIPTION

After installing the **TRIMIT AddOn Document Capture** App, the creation of the Purchase documents will be able to create **Matrix** Lines as well as **Item** Lines, the way it is needed for TRIMIT Matrices.

HOW TO OBTAIN THE APP?

The **TRIMIT AddOn Document Capture** App can be obtained from the TRIMIT Partner Portal for free. Make sure the release of this AddOn is the same as the Major Release from the TRIMIT App.

[AddOn Apps \(trimit.com\)](http://trimit.com/AddOn Apps)

AddOn Apps

Product > Product Download > PTE Apps for selected 3rd party Apps.

TRIMIT Apps for integration to 3rd party Apps.

PTE Apps for connecting to selected 3rd party Apps. The PTE Apps are only available for latest TRIMIT Release. Read the individual guides for further information.

Important!
Please notice the version number at the end of the download files. The first three digits (i.e. 22.2.XXXX) must match the TRIMIT installation.

TRIMIT Components	Downloads
Mandatory for picture management	TRIMIT Components.zip
TRIMIT AddOn ForNAV The ForNAV App for Standard Reports makes life easy for customers & partners with a set of brand-new standard reports, designed and optimized for Microsoft Dynamics 365 Business Central: - Sales & purchase documents - Financial reports & statistics - A US check report For the TRIMIT Sales Document reports and TRIMIT PDM Reports for Masters, we created special reports that embrace the ForNAV approach of reports, also regarding the usage of Matrices and Pictures in these reports and according to our Report Layout Settings.	Downloads Guide for TRIMIT AddOn ForNav.pdf TRIMIT AddOn ForNAV 24.1.0/08.zip TRIMIT AddOn ForNAV 23.2.14077.zip
TRIMIT AddOn Mobile WMS Tasklet Factory (in short: Tasklet) is a 3rd party application that enables physical warehousing. In standard BC it transforms the Warehouse Picks into files that can be used for devices in the warehouse. This enables the user in the warehouse scanning for Put-away, Pick and other Warehouse Movements. The TRIMIT AddOn makes it also possible to enable warehouse scanning for the TRIMIT Pick Document per Order.	Downloads TRIMIT AddOn Mobile WMS 24.1.0/006.zip TRIMIT AddOn Mobile WMS 23.2.0/029.zip Guide for TRIMIT AddOn Mobile WMS.pdf
TRIMIT AddOn Document Capture Continia Document Capture 365 is an end-to-end solution for document recognition, invoice approval and digital archiving documents App. Especially when you use the Document Capture App for Incoming Purchase Orders, Receipts and/or Invoices, you might get an error regarding the creation of the Lines. In TRIMIT we use the special Matrix Lines and the underlying item Lines, which requires a small addition while creating the Purchase Lines.	Downloads Guide for TRIMIT AddOn Document Capture.pdf TRIMIT AddOn Document Capture 22.2.6/014.zip
TRIMIT AddOn for Delogee PLM Delogee PLM is an online platform for product development for the fashion industry. With Delogee PLM, brands can gather all product data, manage projects and communicate with their teams and suppliers in an easy and intuitive way. With our TRIMIT AddOn Delogee Standard Integration, you are able to easily connect Delogee to your TRIMIT solution. Please contact Delogee for more information and support.	Downloads TRIMIT Delogee Integration 24.1.0/011.zip Guide for TRIMIT Delogee PLM Integration.pdf
TRIMIT AddOn ClickLearn TRIMIT AddOn ClickLearn provides ClickLearn icon on the TRIMIT Profiles (Role Centers) and hereby ClickLearn functionality for capturing processes is available via the standard TRIMIT Profiles (Role Centers). ClickLearn functionality requires that the ClickLearnHelp App is installed. Please contact ClickLearn for more information and support.	Downloads TRIMIT AddOn ClickLearn 1.0.0.zip Guide for TRIMIT AddOn ClickLearn.pdf
Disclaimer TRIMIT is not responsible for the functionality offered by any of the above mentioned 3rd party software. TRIMIT only provides the objects for working with the above mentioned 3rd party software. For issues and service regarding the above mentioned 3rd party software, please contact the above mentioned 3rd party software provider.	